

UNIVERSITY OF FLORIDA FOUNDATION, INC.
POST OFFICE BOX 14425
GAINESVILLE, FL 32604

SOURCE OF FUND (SOF)
INFORMATION FORM (UFF-A)
SUBMIT TO:
UF FOUNDATION FINANCE OFFICE
392-5971

☐ New SOF Request

☐ SOF Change Request (highlight changed items)

Fund Closure

☒ Close SOF Request

Date: 05/15/2025
mm/dd/yyyy

SOF Name: The Edmonds Family Fund for Innovation and Emerging Technology in Healht and Hur SOF#: F029091

Administrator Name: Mauren Piucco

Title: Director of Finance

Campus Telephone & Extension: (352) 294-8985

Campus Box #: PO Box 118200

SOF's College/Unit: Health and Human Performance

SOF's Dept. ID: 26010000

Should this SOF appear on the public giving website for solicitation? Yes ☒ No ☐

Additional UFLOr Chartfield Information Required for Transfers to UF:

Fund _____ Program _____ Flex _____ Employee ID _____ Project # _____

Is this an endowment (with a minimum of \$30,000): ☐ Yes ☒ No

Is the Gift Agreement ☒ Completed ☐ Out for signatures ☐ Draft only ☐ Will/Trust

Type of gift and amount to be deposited: _____

** Purpose (See gift agreement): _____

The current non-endowed fund will be closed to open an endowed fund.

Prepared By (Print): S. Paige Crews

E-mail Address: stephaniebutler@ufl.edu

Administrator Signature: _____

Mauren Piucco

E-mail Address: mpiucco@ufl.edu

* Dean/Director or VP Approval: _____

Michael Reid

E-mail Address: michael.reid@ufl.edu

UFF Executive VP Approval: _____

* New Fund Administrators or replacements for current Fund Administrators are appointed by the Dean, Director or Vice President. This form must have the signature of the Dean, Director or Vice President before it is submitted to the Foundation for processing. If the Fund Administrator will be the Dean or Director, the appropriate Vice President must sign. If the Vice President is to be the Fund Administrator, the President must approve.

** Identify the type of activity this SOF is intended to support and any donor restrictions on its use, i.e., unrestricted to a college, restricted to department, student financial aid, faculty and staff support, research facilities, or other. Attach copies of all relevant donor correspondence. Be specific.

NOTE: Incomplete forms or those without proper approval signatures will be returned to the Fund Administrator, possibly resulting in delays in processing your request or access to funds.

Date Entered: 05/15/25 By: ts Effective Date: 05/15/2025

Received 05/15/2025

5/15/25, 8:33 AM

Re: RE_ AI (Artificial Intelligence) Fund, #025163 to Edmonds Family Fund - Crews, S. Paige - Outlook



Re: RE_ AI (Artificial Intelligence) Fund, #025163 to Edmonds Family Fund

From Crews, S. Paige <stephaniebutler@ufl.edu>**Date** Wed 5/14/2025 11:39 AM**To** Esser,Iwona <iesser@ufl.edu>; Pinner,David J <dpinner@ufl.edu>**Cc** Spaulding, Tanya <spaulding.t@ufl.edu>; Sell,Patrick J <patrick.sell@ufl.edu>

Hello Iwona,

Thank you for the clarification. I will work on getting a UFF-A to close the F029091 account and a new UFF-A to endow the fund. Thanks again!

Best,

SPC

From: Esser,Iwona <iesser@ufl.edu>**Sent:** Wednesday, May 14, 2025 11:37 AM**To:** Pinner,David J <dpinner@ufl.edu>; Crews, S. Paige <stephaniebutler@ufl.edu>**Cc:** Spaulding, Tanya <spaulding.t@ufl.edu>; Sell,Patrick J <patrick.sell@ufl.edu>**Subject:** RE: RE_ AI (Artificial Intelligence) Fund, #025163 to Edmonds Family Fund

Hi David,

It seems that there is a plan to have \$30K soon since we will have the transfer that will take place for about \$28K. We can open pre-endowed fund which is basically an endowed fund with spendable transfers turn off until it reaches \$30K. Please send to us UFF-A to open endowed fund along with a gift agreement. We will need to close F029091 to not have any duplicates. To close F029091, we will need UFF-A.

Thanks,

Iwona

UNIVERSITY of FLORIDA
FOUNDATION**Iwona Esser, CPA**
Assistant Controller

Finance & Accounting

[University of Florida Foundation, Inc.](#) | [University of Florida Advancement](#)
352-392-2154 (o) | 352-334-8053 (f) | iesser@ufl.edu

From: Pinner,David J <dpinner@ufl.edu>**Sent:** Wednesday, May 14, 2025 10:36 AM**To:** Esser,Iwona <iesser@ufl.edu>; Crews, S. Paige <stephaniebutler@ufl.edu>**Cc:** Spaulding, Tanya <spaulding.t@ufl.edu>; Sell,Patrick J <patrick.sell@ufl.edu>**Subject:** RE: RE_ AI (Artificial Intelligence) Fund, #025163 to Edmonds Family Fund

5/15/25, 10:02 AM

Confidential Records of the UF Foundation.
Not for public release

F029091_YTD_Balance_2025155_1002
University of Florida
Foundation, Inc.
Year to Date Trial Balance

Run Date:
5/15/2025
Run Time:
10:02 AM

No matching records for fund code F029091.

Today -
Very sorry for this
being as early. Health issues have
put in the way.
Maurice



UNIVERSITY of FLORIDA FOUNDATION

CONFIDENTIAL DOCUMENT

THE MAJOR GENERAL MAURICE O. EDMONDS (RET.)

GIFT AGREEMENT

ANONYMOUS

This Agreement is between Major General Maurice O. Edmonds (Ret.) (Donor) and the University of Florida Foundation, Inc. (Foundation), on behalf and for the benefit of the University of Florida (University).

Gift

The Donor previously made gifts to the Foundation totaling \$27,000 (Gift). The Gift is currently being held in fund F025163. The Donor wishes to transfer these gifts to the fund described below.

Gift Use

The Gift will be allocated to the fund listed below (Fund).

Amount: \$27,000

New Fund Name: Edmonds Family Fund for Innovation and Emerging Technology in Health and Human Performance

Fund Purpose: Endowed spendable income for technology support restricted to the College of Health & Human Performance

Recognition

The Donor wishes that all information regarding the Gift remain confidential.

Legacy Statement

The Donor is committed to preparing today's students for tomorrow's workplace by supporting HHP initiatives catalyzing student, faculty, and staff implementation of cutting-edge technologies to enhance education, accelerate innovation, and foster scientific discoveries that enrich lives, cultivate healthy living, and optimize human performance.

Administration

The Foundation will manage the Fund for the purpose described above in accordance with applicable law and the policies of the Foundation (www.uff.ufl.edu/documents), which are modified from time to time. The Foundation's policies include, but are not limited to, policies for minimum amounts for certain types of gifts,